

## SAFE / KISS / Convertible Loan Agreement

**Price:** CHF 2,500 (excl. VAT)

**Summary:** Assistance in the drafting or the review, and advise and support you in the negotiation, of a convertible loan agreement for an early stage financing round in your company by individual or institutional lenders.

## Process and Deliverables



You share with us all available information regarding your company and the upcoming financing.



We review the material and ask for any additional information that may be required.



We hold an initial 1-hour call or meeting to discuss the financials, the valuation, the financing expectation, the timing until completion and the negotiation strategy.



We produce produce an initial draft of a SAFE/KISS Convertible Loan Agreement (CLA) (or review the draft document received from the lenders).



We hold a 1-hour follow-up call or meeting to discuss any comments from you and/or the lenders.



We produce a fully revised version of the CLA

## Limitations, conditions, and assumptions

Requires successful onboarding as a client of the firm (incl. KYC, conflict checks, and signed engagement letter).

**The package does not cover** multistage loan subject to milestones, tax or regulatory advice, direct discussions / negotiations with the investors, or any due diligence or legal review of legal documentation.

Services not included in the package will be charged at standard rates and subject to our engagement terms.

If interested, please send an email to [contact@idest.pro](mailto:contact@idest.pro) or call us at + 41 21 321 0880.