

## Shareholders Agreement (SHA) – Seed Round

**Price:** CHF 3,000 (excl. VAT)

**Summary:** Assistance in the drafting or the review, and advise and support you in the negotiation, of a shareholders agreement for the seed financing round of an early stage company, in the form of a limited liability company (Sàrl) or joint stock company (SA).

## Process and Deliverables



You share with us all available information regarding your company, any existing shareholders agreement, and the upcoming seed financing round (including term sheet and cap tables).



We review the material and ask for any additional information that may be required.



We hold an initial 1-hour call or meeting to discuss the company, the typical content of a shareholders agreement, financing and investment terms, market standards and best practices the timing until completion and the main topics to negotiate with the seed investors.



We produce an initial draft of a Shareholders Agreement (SHA) (or review the draft document you have already in possession).



We hold a 1-hour follow-up call or meeting to discuss any comments.



We produce a fully revised version of the SHA for the seed financing round.

## Limitations, conditions, and assumptions

Requires successful onboarding as a client of the firm (incl. KYC, conflict checks, and signed engagement letter).

**The package does not cover** a round where the investors request a separate class of shares (preferred stock), tax or regulatory advice, direct discussions / negotiations with the investors, or any due diligence or legal review of legal documentation.

Services not included in the package will be charged at standard rates and subject to our engagement terms.

If interested, please send an email to [contact@idest.pro](mailto:contact@idest.pro) or call us at + 41 21 321 0880.